

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

<b>NAME OF THE COMPANY: PRISM CEMENT LIMITED</b>		<b>Name of the Scrip:</b>	
<b>SCRIP CODE:</b>	500338		
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	31/03/2014		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>503356580</b>	<b>0</b>	<b>100.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED			
						(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	PROMOTER AND PROMOTER GROUP											
(1)	INDIAN											
(a)	Individual /HUF	9	68,250,423	68,250,423			13.56	13.56	0	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(c)	Bodies Corporate	16	308,630,246	308,630,246			61.31	61.31	0	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(e)	Others	0	0	0			0.00	0.00	0	0.00	0.00	0.00
	<b>Sub-Total A(1) :</b>	<b>25</b>	<b>376,880,669</b>	<b>376,880,669</b>			<b>74.87</b>	<b>74.87</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	FOREIGN											
(a)	Individuals (NRI/foreign Individuals)	1	500	500			0.00	0.00	0	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(c)	Institutions	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(e)	Others	0	0	0			0.00	0.00	0	0.00	0.00	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>500</b>	<b>500</b>			<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total A=(1)+(2)</b>	<b>26</b>	<b>376881169</b>	<b>376881169</b>			<b>74.87</b>	<b>74.87</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(B)	PUBLIC SHAREHOLDING											
(1)	INSTITUTIONS											
(a)	Mutual Funds /UTI	32	18,645,206	18,645,206			3.70	3.70	0	0.00	0.00	0.00
(b)	Financial Institutions /Banks	5	77,607	64,607			0.02	0.02	0	0.00	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(f)	Foreign Institutional Investors	22	1,390,150	1,386,405			2.76	2.76	0	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0			0.00	0.00	0	0.00	0.00	0.00
(i)	Others	0	0	0			0.00	0.00	0	0.00	0.00	0.00
	<b>Sub-Total B(1) :</b>	<b>59</b>	<b>32,624,318</b>	<b>32,382,618</b>			<b>6.48</b>	<b>6.48</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	NON-INSTITUTIONS											
(a)	Bodies Corporate	1014	24,082,645	23,957,045			4.78	4.78	0	0.00	0.00	0.00
(b)	Individuals											
	(i) Individuals holding nominal share capital upto Rs.1 lakh	95654	31,947,417	25,439,956			6.35	6.35	0	0.00	0.00	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	281	23,653,253	23,545,153			4.70	4.70	0	0.00	0.00	0.00
(c)	Others											
	NON RESIDENT INDIANS	598	14,71,033	11,40,833			0.28	0.28	0	0.00	0.00	0.00
	OVERSEAS CORPORATE BODIES	1	4,200	0			0.00	0.00	0	0.00	0.00	0.00
	CLEARING MEMBERS	152	36,794,5	36,794,5			0.07	0.07	0	0.00	0.00	0.00
	TRUSTS	4	12,374,600	23,000			2.46	2.46	0	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0			0.00	0.00	0	0.00	0.00	0.00
	<b>Sub-Total B(2) :</b>	<b>97704</b>	<b>99,851,093</b>	<b>74,473,337</b>			<b>18.65</b>	<b>18.65</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total B=(1)+(2) :</b>	<b>97763</b>	<b>1,26,07,5411</b>	<b>1,06,86,58950</b>			<b>25.13</b>	<b>25.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total [A+B] :</b>	<b>97789</b>	<b>5,03,35,6580</b>	<b>4,83,73,7119</b>			<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by custodians, against which Depository Receipts have been issued											
(1)	Promoter and Promoter Group											
(2)	Public	0	0	0			0.00	0.00	0	0.00	0.00	0.00
	<b>GRAND TOTAL (A+B+C) :</b>	<b>97789</b>	<b>5,03,35,6580</b>	<b>4,83,73,7119</b>			<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100 (VI)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	(XII)		
1	MANALI INVESTMENT & FINANCE PRIVATE LIMITED	67877992	13.47	0	0.00	0.00	0	0.00	0	0.00	0	0.00	13.47
2	HATHWAY INVESTMENTS PRIVATE LIMITED	64113400	12.74	0	0.00	0.00	0	0.00	0	0.00	0	0.00	12.74
3	CORONET INVESTMENTS PRIVATE LIMITED	57949394	11.51	0	0.00	0.00	0	0.00	0	0.00	0	0.00	11.51
4	RAJAN B RAHEJA	41282000	8.20	0	0.00	0.00	0	0.00	0	0.00	0	0.00	8.20
5	BLOOMINGDALE INVESTMENT & FINANCE PRIVATE LIMITED	31289300	6.22	0	0.00	0.00	0	0.00	0	0.00	0	0.00	6.22
6	VARAHAGIRI INVESTMENT AND FINANCE PVT LTD	23221148	4.61	0	0.00	0.00	0	0.00	0	0.00	0	0.00	4.61
7	MATSYAGANDHA INVESTMENT AND FINANCE PRIVATE LIMITE	23111412	4.59	0	0.00	0.00	0	0.00	0	0.00	0	0.00	4.59
8	R RAHEJA PROPERTIES PRIVATE LIMITED	23100400	4.59	0	0.00	0.00	0	0.00	0	0.00	0	0.00	4.59
9	PENINSULA ESTATES PRIVATE LIMITED	17809500	3.54	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.54
10	RAJAN B RAHEJA	10120627	2.01	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.01
11	SUMAN RAHEJA	55700000	1.11	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.11
12	VIREN RAHEJA	55500000	1.10	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.10
13	AKSHAY RAHEJA	55500000	1.10	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.10
14	PENINSULA ESTATES PRIVATE LIMITED	1237000	0.02	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.02
15	SUMAN R RAHEJA	120528	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.01
16	VIREN RAJAN RAHEJA	26784	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.01
17	AKSHAY RAJAN RAHEJA	26784	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.01
18	TROPHY INVESTMENT & FINANCE PRIVATE LIMITED	200000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
19	EXCELSIOR CONSTRUCTION COMPANY PRIVATE LIMITED	160000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
20	BRINDABAN LAND DEVELOPMENT PRIVATE LIMITED	140000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
21	COLONNADE HOUSING PRIVATE LIMITED	140000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
22	GSTAAD INVESTMENT & FINANCE PRIVATE LIMITED	140000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
23	GSTAAD TRADING COMPANY PRIVATE LIMITED	120000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
24	SHIRAZ REALTORS PRIVATE LIMITED	4000	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
25	BEHARILAL SEWARAM RAHEJA	3700	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
26	SATISH B RAHEJA	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>376883169</b>	<b>74.87</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>74.87</b>



(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (f)(e) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRISMI TRUST	12351600	2.45	0	0.00	2.45
2	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	9138421	1.82	0	0.00	1.82
3	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	7978598	1.59	0	0.00	1.59
4	ICICI PRUDENTIAL DISCOVERY FUND	6215431	1.23	0	0.00	1.23
5	REEMA BUSINESS SERVICES PVT LTD	5610000	1.11	0	0.00	1.11
<b>TOTAL :</b>				<b>41294050</b>	<b>0</b>	<b>8.20</b>



(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) w/ shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	
<b>TOTAL :</b>						
		0	0	0	0	0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(1)(d)	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total shares (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
			Promoter/Promoter Group/Public
<b>TOTAL :</b>			<b>0</b>



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)				
		Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)			
		0	0	0
TOTAL :		0	0	0



