

**PRISM CEMENT LIMITED**

**CIN : L26942TG1992PLC014033**

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**Summary of NCDs April, 2017**

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (₹ Crores)	Listed
1	<b>12.65% Secured NCDs Tranche - I</b>						
	Series "A"	INE010A07091	22.07.2014	22.07.2017	IND A-	100.00	BSE
	Series "B"	INE010A07109	22.07.2014	22.07.2017	IND A-	50.00	BSE
2	<b>11.25% Secured NCDs Tranche - II</b>						
	Series "C"	INE010A07133	20.08.2014	21.06.2017	ICRA A-	55.00	BSE
3	<b>11.70% Secured NCDs Tranche - III</b>	INE010A07141	26.11.2014	25.11.2019	ICRA A-	100.00	BSE
4	<b>Secured NCDs Tranche - IV</b>						
	Series "A" - 10.75%	INE010A07190	21.01.2015	21.01.2020	ICRA A-	150.00	BSE
	Series "B" -Zero Coupon Rate From the Deemed Date of Allotment to 26.04.2017: Zero Coupon with a yield-to-maturity of 11.25% computed using the XIRR function on Microsoft Excel 2010 Edition. From 26.04.2017 to 26.04.2018: Zero Coupon with a yield-to-maturity of 9.80% computed using the XIRR function on Microsoft Excel 2010 Edition	INE010A07166	21.01.2015	26.04.2018	ICRA A-	50.00	BSE
5	<b>11% Secured NCDs Tranche - V</b>	INE010A07174	03.02.2015	25.04.2018	ICRA A-	50.00	BSE
6	<b>0.55% + SBI Base Rate Unsecured NCDs Tranche - VII</b>	INE010A08040	15.09.2015	14.09.2018	ICRA A-	100.00	BSE
7	<b>Zero Coupon (an XIRR of 9.25% per annum on maturity on April 29, 2020) Secured NCDs Tranche - VIII</b>	INE010A07208	13.12.2016	29.04.2020	IND A-	200.00	BSE