

PRISM CEMENT LIMITED**CIN : L26942TG1992PLC014033**

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Summary of NCDs as on December 15, 2016

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (₹ Crores)	Listing
1	12.65% Secured NCDs Tranche - I						
	Series "A"	INE010A07091	22.07.2014	22.07.2017	IND A-	100.00	BSE
	Series "B"	INE010A07109	22.07.2014	22.07.2017	IND A-	50.00	BSE
2	11.25% Secured NCDs Tranche - II						
	Series "A"	INE010A07117	20.08.2014	24.04.2017	ICRA A-	55.00	BSE
	Series "C"	INE010A07133	20.08.2014	21.06.2017	ICRA A-	55.00	BSE
3	11.70% Secured NCDs Tranche - III	INE010A07141	26.11.2014	25.11.2019	ICRA A-	100.00	BSE
4	10.75% Secured NCDs Tranche - IV						
	Series "A" (#)	INE010A07190	21.01.2015	21.01.2020	ICRA A-	150.00	BSE
	Series "B" (Zero Coupon with yield to maturity (YTM) 11.25%)	INE010A07166	21.01.2015	26.04.2018	ICRA A-	50.00	BSE
5	11% Secured NCDs Tranche - V	INE010A07174	03.02.2015	25.04.2018	ICRA A-	50.00	BSE
6	0.55% + SBI Base Rate Unsecured NCDs Tranche - VII	INE010A08040	15.09.2015	14.09.2018	ICRA A-	100.00	BSE
7	9.25 % p.a (Zero Coupon) (an XIRR of 9.25% per annum on maturity on April 29, 2020) Secured NCDs Tranche - VIII	INE010A07208	13.12.2016	29.04.2020	IND A-	200.00	BSE

(#) In case of Tranche - IV NCDs, Series "A" of Rs.150 Crores, ROI has been changed from 11.25% to 10.75% p.a. effective from 21.07.2016. The said NCDs has been transferred from ISIN No. INE010A07158 to new ISIN No. INE010A07190.