

PRISM CEMENT LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Nivas Apartments, Ameerpet, Hyderabad - 500 016.

Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : investor@prismcement.com ; website : www.prismcement.com

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS

For the quarter and nine months ended December 31, 2015

Part I

₹ Crores

Particulars	Quarter ended			Nine months ended		Year ended
	Dec. 31, 2015	Sept. 30, 2015	Dec. 31, 2014	Dec. 31, 2015	Dec. 31, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations :						
(a) Net Sales / Income from Operations (net of excise duty)	1,323.41	1,392.71	1,328.35	4,082.06	4,044.28	5,571.81
(b) Income from Joint Ventures/Subsidiaries - Dividend	-	-	-	-	-	0.04
(c) Other Operating Income	4.39	5.63	9.20	12.83	18.96	22.03
Total Income from Operations (net)	1,327.80	1,398.34	1,337.55	4,094.89	4,063.24	5,593.88
2 Expenses :						
(a) Cost of materials consumed	300.37	304.11	315.07	938.91	1,001.41	1,344.76
(b) Purchases of stock-in-trade	323.22	316.41	295.68	939.59	865.70	1,242.62
(c) Stores and spares consumed	20.61	23.45	22.43	63.12	63.86	80.83
(d) Power & fuel	177.49	173.69	179.57	533.16	572.59	764.27
(e) Employee benefits expense	88.84	92.29	80.78	267.80	234.24	314.98
(f) Freight outward	171.44	176.50	177.87	545.66	533.98	719.02
(g) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(24.84)	44.54	13.25	(11.43)	(36.11)	(12.43)
(h) Depreciation and amortisation expense	35.33	34.86	34.75	103.76	104.36	136.84
(i) Other expenses	199.38	215.36	216.14	613.79	626.67	853.48
Total Expenses	1,291.84	1,381.21	1,335.54	3,994.36	3,966.70	5,444.37
3 Profit/(Loss) from operations before Other income, Finance costs and Exceptional items (1-2)	35.96	17.13	2.01	100.53	96.54	149.51
4 Other Income	2.22	2.50	4.82	7.05	31.05	33.48
5 Profit/(Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	38.18	19.63	6.83	107.58	127.59	182.99
6 Finance costs	56.88	66.85	67.16	185.79	197.59	255.86
7 Profit/(Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	(18.70)	(47.22)	(60.33)	(78.21)	(70.00)	(72.87)
8 Exceptional items (refer note no. 3)	-	(3.61)	-	(3.61)	-	62.12
9 Profit / (Loss) from ordinary activities before Tax (7(+/-)-8)	(18.70)	(50.83)	(60.33)	(81.82)	(70.00)	(10.75)
10 Tax expense	(6.48)	(17.57)	(19.66)	(28.30)	(22.81)	(25.45)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	(12.22)	(33.26)	(40.67)	(53.52)	(47.19)	14.70
12 Paid-up Equity Share Capital (₹10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
13 Reserves excluding Revaluation Reserves						512.01
14 Earnings Per Share (Not Annualised)						
Basic & Diluted (₹) (before & after extraordinary items)	-0.24	-0.66	-0.81	-1.06	-0.94	0.29

Notes :

- The above statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 11, 2016. The Auditors have carried out the limited review of the results for the quarter and nine months ended December 31, 2015.
- The Company is in the process of identifying significant components of fixed assets as prescribed under Schedule II to the Companies Act, 2013 and the resultant impact will be considered in the subsequent quarter.
- Exceptional Items include :


₹ Crores

Particulars	Quarter ended			Nine months ended		Year ended
	Dec. 31, 2015	Sept. 30, 2015	Dec. 31, 2014	Dec. 31, 2015	Dec. 31, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Settlement under long-term Gas supply agreement with GAIL (India) Ltd., for the calendar year 2014	-	(3.61)	-	(3.61)	-	-
Gain on sale of Investment	-	-	-	-	-	64.00
Transfer fees, etc., on amalgamation	-	-	-	-	-	(1.88)
Total	-	(3.61)	-	(3.61)	-	62.12

- Figures of the previous periods have been regrouped wherever necessary.

for and on behalf of the Board of Directors

Place: Mumbai
Date : February 11, 2016

SIGNED FOR IDENTIFICATION
BY

G. M. KAPADIA & CO.
MUMBAI.


VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM CEMENT LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Nivas Apartments, Ameerpet, Hyderabad - 500 016.
Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : investor@prismcement.com ; website : www.prismcement.com
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054.

STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
For the quarter and nine months ended December 31, 2015

₹ Crores

Particulars	Quarter ended			Nine months ended		Year ended
	Dec. 31, 2015 Unaudited	Sept. 30, 2015 Unaudited	Dec. 31, 2014 Unaudited	Dec. 31, 2015 Unaudited	Dec. 31, 2014 Unaudited	March 31, 2015 Audited
1 Segment Revenue						
a) Cement	466.58	531.15	512.80	1,515.98	1,637.78	2,200.99
b) TBK	563.83	563.81	532.20	1,668.53	1,543.72	2,205.88
c) RMC	300.84	307.30	297.11	922.10	894.83	1,204.27
Total	1,331.25	1,402.26	1,342.11	4,106.61	4,076.33	5,611.14
Less : Inter Segment Revenue	3.45	3.92	4.56	11.72	13.09	17.26
Net Sales / Income from operations	1,327.80	1,398.34	1,337.55	4,094.89	4,063.24	5,593.88
2 Segment Results						
a) Cement	35.90	22.96	8.18	106.36	122.00	166.68
b) TBK	(5.50)	(12.20)	(3.70)	(22.15)	(1.73)	(1.94)
c) RMC	5.56	2.76	(0.88)	12.71	(5.02)	1.60
Total	35.96	13.52	3.60	96.92	115.25	166.34
Less : (i) Finance costs	56.88	66.85	67.16	185.79	197.59	255.86
(ii) Other Un-allocable expenditure net of unallocable Income	(2.22)	(2.50)	(3.23)	(7.05)	(12.34)	(78.77)
Total Profit / (Loss) Before Tax	(18.70)	(50.83)	(60.33)	(81.82)	(70.00)	(10.75)
3 Capital Employed						
a) Cement	1,706.54	1,701.15	1,644.39	1,706.54	1,644.39	1,682.70
b) TBK	816.22	809.38	847.65	816.22	847.65	842.09
c) RMC	188.18	183.27	192.82	188.18	192.82	198.05
d) Unallocated	(1,749.09)	(1,719.73)	(1,667.38)	(1,749.09)	(1,667.38)	(1,707.47)
Total	961.85	974.07	1,017.48	961.85	1,017.48	1,015.37

Notes :

- The Company has identified primary segments based on the products and does not have any secondary segments. The primary reportable segments identified are Cement, TBK (Tile, Bath & Kitchen) and RMC (Readymixed Concrete). Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities".
- Figures of the previous periods have been regrouped wherever necessary.

for and on behalf of the Board of Directors


 VIJAY AGGARWAL
 MANAGING DIRECTOR

Place: Mumbai
Date : February 11, 2016

SIGNED FOR IDENTIFICATION
 BY 
 G. M. KAPADIA & CO.
 MUMBAI.